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Banca

BPER BANCA FINALISES SALE TO BANCO DESIO OF TWO CARVE-OUTS CONSISTING OF BRANCHES OF BPER BANCA AND BANCO DI SARDEGNA

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FINAL “PHASED-IN RATIOS” CALCULATED AS AT 31/12/2022

Modena, 17 February 2023. Further to the agreements signed on 3 June 2022, BPER Banca S.p.A. (“BPER Banca”) announces that the final contracts were signed today for the sale to Banco Desio e della Brianza S.p.A. (“Banco Desio”) of two separate carve-outs, consisting of 8 bank branches owned by Banco di Sardegna S.p.A. (“Banco di Sardegna”) and 40 branches owned by BPER Banca, arising from the recent merger by absorption of Banca Carige S.p.A. (“Banca Carige”).

The disposal of the carved-out business units, which will take legal effect from Monday, 20 February 2023, is part of the overall transaction for the acquisition and later merger by absorption of Banca Carige by BPER Banca. More detailed information on the transaction will be provided by BPER Banca in its 2022 Annual Report, in the form of a Significant Event occurring after the reporting period.

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Notice is hereby given that authorisation was received from the ECB on 13 February 2023 for BPER Banca’s profit for the year 2022 to be included in its regulatory capital; BPER Banca has accordingly determined its final “Phased-in ratios”.

Reported below are the official ratios as at 31/12/2022, as calculated by additionally deducting from CET1 Euro 335 mln worth of DTAs arising from the acquisition of the former CARIGE Group, although converted into tax credits as early as from 01/01/2023:

- CET1 Ratio 12.47%:
- Tier 1 Capital 12.76%
- Total Capital Ratio 16.08%

BPER Banca S.p.A.

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This press release is also available in the 1INFO storage device.

BPER Banca S.p.A., Head office in Via San Carlo 8/20, Modena, Italy – Tax Code and Modena Companies Register No. 01153230360 – Company belonging to the BPER BANCA GROUP VAT no. 03830780361 – Share capital Euro 2,104,315,691.40 - ABI Code 5387.6 - Register of Banks No. 4932 - Member of the Interbank Deposit Guarantee Fund and of the National Guarantee Fund - Parent Company of the BPER Banca S.p.A. Banking Group - Register of Banking Groups No. 5387.6 - Tel. +39 059.2021111 - Telefax +39 059.2022033 - e-mail: servizio.clienti@bper.it - Certified e-mail (PEC): bper@pec.gruppobper.it - bper.it – istituzionale.bper.it