

NOTICE

Publication of documents regarding the items on the Agenda of the Shareholders' Meeting to be held on 8 April 2017

Modena, 17 March 2017. BPER would like to announce that the documentation regarding the item on the Agenda (listed below) to be discussed in the next Ordinary Shareholders' Meeting, is published on the Bank's website www.bper.it – Governance – Corporate Bodies – Shareholders Meeting:

Item 1: presentation of the draft financial statements for 2016 and related reports; presentation of the consolidated financial statements; related resolutions.

Draft separate financial statement and related reports, consolidated financial statement and report on corporate governance and shareholding pursuant to Art. 123 bis of Leg. Decree. February 24th 1998 No. 58

BPER Banca S.p.A.

This press release is also available in the 1INFO storage device.

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This is a translation into English of the original in Italian. The Italian text shall prevail over the English version.