

PRESS RELEASE

Publication of the First Supplement to the Registration Document and Base Prospectuses related to the offer of bonds/certificates

Modena – 6 February 2017. BPER Banca (the "Issuer") announces that, further to the approval communicated with note no. 0015928/17 of 2nd February 2017, on 6th February 2017 it filed at Consob the First Supplement to the Registration Document and Base Prospectuses related to the offer of the following bonds/certificates:

- "BPER Fixed Interest Rate Bonds", "BPER Variable Interest Rate Bonds (or Floating Interest Rate with Cap and/or Floor)", "BPER Mixed Interest Rate Bonds (or Mixed Interest Rate with Cap and/or Floor)", "BPER Step Up/Step Down Bonds (or Callable Step Up/Step Down)", "BPER Zero Coupon Bonds";
- "BPER Fixed Interest Rate Subordinated TIER II Bonds (or Callable Fixed Interest Rate)", "BPER Floating Interest Rate Subordinated TIER II (or Callable Floating Interest Rate)";
- BPER Protection Certificates Performance (possibly with a Cap), BPER Protection Certificates Coupon, also of the "QUANTO" or "NON QUANTO" type;

which were filed at Consob on 27 June 2016 following the approval communicated with note no. 0059006/16 of 24 June 2016.

Pursuant to art. 95-*bis*, paragraph 2, of Legislative Decree. n. 58/1998 as amended, investors who have previously agreed to subscribe for the financial instruments before the supplement is published have the right, exercisable within two working days after the publication of the supplement, to withdraw their acceptances.

From the date of the event which determined the publication of the Supplement (26 November 2016, date of the Shareholders' Meeting) to the date of the publication of the Supplement, no bonds or certificates under the Base Prospectuses were in the process of being placed.

The First Supplement to the Registration Document and Base Prospectuses is available to the public, free of charge, at the Issuer's Head Office and on the website www.bper.it.

BPER Banca S.p.A.

The press release is also available in the 1INFO storage device.

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