

NOTICE

Publication of documents relating to the topic on the agenda for the Extraordinary Shareholders' Meeting of 6 and 7 June 2014

Modena - 15 May 2014. Banca popolare dell'Emilia Romagna would like to announce that, in accordance with the law, the following documents are available to the public at the Bank's head office and on its website www.bper.it - in the Governance - Corporate bodies - Shareholders' Meeting section – as background information on point 1) of the agenda for the imminent Extraordinary Shareholders' Meeting, namely the *“Proposal to increase the share capital on a cash basis pursuant to art. 2441, paras. 1, 2 & 3 of the Italian Civil Code; related resolutions”*.

Report on the proposal to increase the share capital on a cash basis pursuant to art. 2441, paras. 1, 2 & 3 of the Italian Civil Code.

Banca popolare dell'Emilia Romagna
Società cooperativa

Contacts:

Investor Relations

Gilberto Borghi
Tel. (+39)059/202 2194
gilberto.borghi@bper.it

General Secretariat

Emanuele Vasirani
Tel. (+39)059/202 2220
emanuele.vasirani@bper.it

External Relations

Eugenio Tangerini
Tel. (+39)059/202 1330
eugenio.tangerini@bper.it

www.bper.it - www.gruppobper.it

This is a translation into English of the original in Italian. The Italian text shall prevail over the English version.