

NOTICE

Publication of documents regarding the items on the Agenda of the Ordinary Shareholders' Meeting to be held on 14 April 2018

Modena, 28 February 2018. BPER would like to announce that the documentation regarding the following items on the Agenda to be discussed in the next Ordinary Shareholders' Meeting, is published on the Bank's website www.bper.it – Area Istituzionale > Governance > Corporate Bodies > Shareholders' Meeting:

- Item 2: appointment of the Board of Directors for the three-year period 2018-2020;
- Item 3: appointment of the Board of Statutory Auditors for the three-year period 2018-2020;
- Item 4: proposal of the Directors' remuneration for 2018; related resolutions;
- Item 5: proposal of the Statutory Auditors' remuneration for the three-year period 2018 - 2020; related resolutions;
- Item 8: proposal for approval of the regulations for Shareholders' Meetings; related resolutions;
- Item 9: information on internal control policies in terms of risk activities and conflicts of interest with related parties, in compliance with the requirements of the Bank of Italy's Circular 263 of 27 December 2006. Revision.

The reports and documentation related to the following items on the Agenda of the Ordinary Shareholders' Meeting will be published within the terms provided for by Law:

- Item 1: presentation of the draft financial statements for 2017 and of related reports; presentation of the consolidated financial statements for 2017 and of related reports; related resolutions;
- Item 6: presentation of the Remuneration Report pursuant to art. 123-ter of Legislative Decree 58 dated 24 February 1998, comprising the remuneration policies for 2018 of Gruppo BPER Banca S.p.A. and annual disclosure regarding implementation of remuneration policies for 2017; related resolutions;
- Item 7: proposal of the remuneration plan pursuant to art. 114-bis of Legislative Decree 58 dated 24 February 1998, implementing the remuneration policies for 2018 of Gruppo BPER Banca S.p.A.; related resolutions.

BPER Banca S.p.A.

This press release is also available in the 1INFO storage device.

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This is a translation into English of the original in Italian. The Italian text shall prevail over the English version.