

## PRESS RELEASE

### Extraordinary Shareholders' Meeting convened

Modena, 5 October 2022 – BPER Banca informs that, with regard to the Ordinary Shareholders' Meeting of BPER Banca S.p.A. convened for 5 November 2022 at 9.00 a.m. by notice of call published on 24 September 2022 on the Company's website [www.bper.it](http://www.bper.it) – Sito Istituzionale > Governance > Shareholders' Meeting and on the authorized "1INFO" storage mechanism, as well as, by excerpt, in the daily newspaper "*Il Sole 24 Ore*", the Board of Directors of BPER Banca S.p.A. resolved to convene the Shareholders' Meeting also in an extraordinary session to resolve on: (i) the merger by incorporation of Banca Carige S.p.A. and Banca del Monte di Lucca S.p.A. into BPER Banca S.p.A. and (ii) on certain amendments to the Articles of Association.

The notice of call of the Meeting, supplemented as per above, as well as the explanatory reports of the Board of Directors on the items on the agenda, the project for the merger by incorporation of Banca Carige S.p.A. and Banca del Monte di Lucca S.p.A. into BPER Banca S.p.A. and the additional documents required under Art. 70 of the Issuer's Regulation adopted by Consob resolution No. 11971 of 14 May 1999, are available to the public, within the terms provided by applicable regulations, at the Company's registered office, on the corporate website in the section concerning this Meeting ([www.bper.it](http://www.bper.it) – Sito Istituzionale > Governance > Shareholders' Meeting), as well as on the authorised storage mechanism "1INFO". The merger plan was also registered in the Companies Registers of the place where the merging companies have their registered offices. The financial statements of the last three fiscal years of the companies involved in the merger, with the reports of the respective Boards of Directors and external auditors are available at the Company's registered office and in the aforementioned section of the Company's website. The explanatory report on the second item on the agenda of the extraordinary session concerning the amendments to the Articles of Association unrelated to the merger will be made available to the public in accordance with the terms and modalities provided by applicable regulations.

BPER Banca S.p.A.

Contacts:

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#### Investor Relations

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#### External Relations

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The press release is also available in the 1INFO storage mechanism.